

Free State: Mangaung(MAN) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 2009/07/01 | 20130701 | 20130701 | 20130701 | | | | | |
| Financial year valuation used | | 2009 | 2013 | 2013 | 2013 | | | 2013 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A | N/A |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | No | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mths) | | 12 | | 36 | 24 | | | 12 | | |
| No. of properties | 5 | 392 645 | 202 343 | 202 408 | 202 408 | 202 532 | 204 050 | 206 600 | 209 285 | 211 900 |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 1 291 | 37 890 | 7 599 | 4 131 | | | | | |
| No. of valuation roll amendments | | 11 | 6 | 2 | 1 | 2 | 3 | 4 | 4 | 4 |
| No. of objections by rate payers | | 12 | 7 686 | | | | | | | |
| No. of appeals by rate payers | | 11 | 1 269 | | | | | | | |
| No. of successful objections | 8 | 10 | 4 877 | | | | | | | |
| No. of successful objections > 10% | 8 | 10 | 2 059 | | | | | | | |
| Supplementary valuation | | | 6 | 2 | 1 | 2 | 3 | 4 | 4 | 4 |
| Public service infrastructure value (R millions) | 5 | | 93 | 93 | 93 | 93 | 93 | 93 | 103 | 103 |
| Municipality owned property value (R millions) | | 2 184 | 5 141 | 5 141 | 5 141 | 5 141 | 5 141 | 5 449 | 5 776 | 6 123 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | 2 | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | 2 | | | | | | | |
| Total value used for rating (R millions) | 5 | 37 308 | 91 740 | 91 740 | 89 263 | 89 263 | 89 263 | 94 618 | 10 030 | 106 313 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 37 308 | 91 740 | 91 740 | 89 263 | 89 263 | 89 263 | 94 618 | 10 030 | 106 313 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | | | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 445 409 | 445 409 | 921 026 | 921 026 | 819 320 | 819 320 | 1 013 747 | 1 072 544 | 1 134 752 |
| Rate revenue expected to collect (R thousands) | 6 | 420 911 | 420 911 | 870 369 | 870 369 | 657 290 | 657 290 | 894 125 | 945 984 | 100 851 |
| Expected cash collection rate (%) | | 94.5% | 94.5% | 94.4% | 94.4% | 88.2% | 88.2% | 88.2% | 88.2% | 88.2% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | 5 684 | 14 483 | 14 483 | 14 483 | 15 836 | 16 763 | 17 894 |
| Rebates, exemptions - pensioners (R thousands) | | | | 1 886 | 2 949 | 2 949 | 2 949 | 3 224 | 3 413 | 3 643 |
| Rebates, exemptions - bona fide farm (R thousands) | | | | 18 377 | 15 391 | 15 391 | 15 391 | 16 829 | 17 814 | 19 016 |
| Rebates, exemptions - other (R thousands) | | | | 43 128 | 41 186 | 41 186 | 41 186 | 45 033 | 47 668 | 50 885 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | 69 075 | 74 009 | 74 009 | 74 009 | 80 922 | 85 658 | 91 438 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Letsemeng(FS161) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/07/2009 | 01/07/2013 | 01/07/2013 | 01/07/2013 | | | | | |
| Financial year valuation used | | yes | yes | yes | yes | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | | | | Yes | | |
| Implementation time of new valuation roll (mths) | | | | | | | | 12 | | |
| No. of properties | 5 | | | | | | | 11 242 | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | 1 | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | 1 | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | 126 | | |
| Municipality owned property value (R millions) | | | | | | | | 89 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | No | No | No | No | | | | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | No | No | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | | | |
| Phasing-in properties s21 (number) | | | 1 | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | 100.0% | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 7 295 | 6 739 | 7 157 | 15 946 | 14 836 | 14 836 | 17 129 | 18 191 | 19 264 |
| Rate revenue expected to collect (R thousands) | 6 | 7 295 | 6 739 | 7 157 | 13 554 | 13 554 | 13 554 | 14 299 | 15 057 | 16 400 |
| Expected cash collection rate (%) | | | | | | | | 75.0% | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 45 | 45 | 45 | 45 | 45 | 45 | 70 | 70 | 70 |
| Rebates, exemptions - pensioners (R thousands) | | 45 | 45 | 45 | 45 | 45 | 45 | 70 | 70 | 70 |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 15 | 15 | 15 | 15 | 15 | 15 | 15 | 15 | 15 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 105 | 105 | 105 | 105 | 105 | 105 | 155 | 155 | 155 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Kopanong(FS162) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20080601 | 20080601 | 20080601 | 20080601 | | | | | |
| Financial year valuation used | | 2009/2010 | 2009/2010 | 2009/2010 | 2009/2010 | | | 2009/2010 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | No | No | No | No | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | No | No | | | No | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | yes | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 191 | 191 | 191 | 191 | 191 | 191 | 191 | 191 | 191 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | 191 | 191 | 191 | 191 | 191 | 191 | 191 | 191 | 191 |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 249 | 249 | 249 | 249 | 249 | 249 | 249 | 249 | 249 |
| Municipality owned property value (R millions) | | 213 | 213 | 213 | 213 | 213 | 213 | 213 | 213 | 213 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 | 21 |
| Total value used for rating (R millions) | 5 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 | 3 645 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | YES | YES | YES | YES | | | YES | | |
| Differential rates used? (Y/N) | 5 | No | No | No | No | | | No | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | YES | YES | YES | YES | | | YES | | |
| Phasing-in properties s21 (number) | | 2 704 | 2 704 | 2 704 | 2 704 | | | 2 704 | | |
| Rates policy accompanying budget? (Y/N) | | YES | YES | YES | YES | | | YES | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 13 621 | 11 125 | 15 539 | 19 568 | 20 290 | 20 290 | 22 319 | 24 105 | 26 033 |
| Rate revenue expected to collect (R thousands) | 6 | 9 535 | 7 787 | 10 878 | 13 697 | 14 203 | 14 203 | 15 623 | 16 873 | 18 223 |
| Expected cash collection rate (%) | | 70.0% | 70.0% | 70.0% | 70.0% | 70.0% | 70.0% | 70.0% | 70.0% | 70.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discouints (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mohokare(FS163) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | 30/11/2014 | 30/11/2014 | | | | | |
| Date of valuation: | | | | 2015 | 2015 | | | 2015 | | |
| Financial year valuation used | | | | 2015 | 2015 | | | 2015 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | No | No | Yes | Yes | | | No | | |
| Implementation time of new valuation roll (mths) | | 12 | 12 | 12 | | | | | | |
| No. of properties | 5 | 12 500 | 12 500 | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | No | No | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | Yes | Yes | Yes | | Yes | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 6 739 | 15 906 | 16 576 | 11 627 | 11 627 | | 7 033 | 9 559 | 10 139 |
| Rate revenue expected to collect (R thousands) | 6 | | | 11 693 | 9 122 | 9 122 | | 4 571 | 6 213 | 6 590 |
| Expected cash collection rate (%) | | | | 70.5% | 78.5% | 78.5% | | 65.0% | 65.0% | 65.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 4 500 | 5 850 | 565 | 597 | 597 | | 633 | 665 | 698 |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 1 262 | 2 500 | 2 605 | 1 899 | 1 899 | | 2 264 | 2 400 | 2 544 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 5 762 | 8 350 | 3 170 | 2 497 | 2 497 | | 2 897 | 3 065 | 3 242 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Xhariep(DC16) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Masilonyana(FS181) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20090106 | 20090107 | 20090707 | 20150107 | | | | | |
| Financial year valuation used | | | | | | | | 42011 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | Yes | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | N | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | 2 | | |
| No. of data collectors (FTE) | 3 | | | | | | | 1 | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | 3 | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mths) | | 12 | 12 | 12 | 24 | | | 60 | | |
| No. of properties | 5 | 20 199 | 20 199 | 20 199 | 20 199 | 20 199 | 20 199 | 17 007 | 17 007 | 17 007 |
| No. of sectional title values | 5 | | | | | | | 186 | 186 | 186 |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | 1 | | | 1 | 1 | 1 |
| No. of valuation roll amendments | | | | | | | | 1 | | |
| No. of objections by rate payers | | 278 | 278 | 278 | 278 | 278 | 278 | 232 | 232 | 232 |
| No. of appeals by rate payers | | | | | | | | 19 | 19 | 19 |
| No. of successful objections | 8 | | | | | | | 53 | 53 | 53 |
| No. of successful objections > 10% | 8 | | | | | | | 22 | 22 | 22 |
| Supplementary valuation | | | | | | | | 2 | 2 | 2 |
| Public service infrastructure value (R millions) | 5 | 8 | 8 | 8 | 8 | 8 | 8 | 15 | 15 | 15 |
| Municipality owned property value (R millions) | | 135 | 135 | 135 | 135 | 135 | 135 | 181 | 181 | 181 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | 2 | 2 | 2 | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | 107 | 107 | 107 | | | |
| Valuation reductions-public worship (R millions) | | | | | 26 | 26 | 26 | | | |
| Valuation reductions-other (R millions) | | | | | 1 323 | 1 323 | 1 323 | | | |
| Total valuation reductions: (R millions) | | | | | 1 458 | 1 458 | 1 458 | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | 2 577 | 2 577 | 2 577 | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | | | | No | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes | Yes |
| Special rating area used? (Y/N) | | | | | | | | No | | |
| Phasing-in properties s21 (number) | | 3 068 | 3 068 | 3 068 | 3 068 | 3 068 | 3 068 | 3 068 | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 15 076 | 15 478 | 16 586 | 18 947 | 33 528 | 33 528 | 30 313 | 37 956 | 39 901 |
| Rate revenue expected to collect (R thousands) | 6 | 7 482 | 7 482 | 7 579 | 15 491 | 15 491 | 15 491 | 19 703 | 26 569 | 29 926 |
| Expected cash collection rate (%) | | 50.0% | 48.0% | 46.0% | 82.0% | 46.0% | 146.0% | 65.0% | 70.0% | 75.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 1 944 | 1 944 | 1 944 | 2 847 | 2 847 | 2 847 | 3 817 | 4 054 | 4 293 |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | 16 324 | 16 324 | 16 324 | | | | 16 324 | 17 336 | 18 359 |
| Rebates, exemptions - other (R thousands) | | 2 315 | 2 315 | 2 315 | 2 315 | 2 315 | 2 315 | 2 315 | 2 459 | 2 604 |
| Phase-in reductions/discounts (R thousands) | | 2 499 | 2 499 | 2 499 | | | | 1 667 | 1 770 | 1 875 |
| Total rebates, exemptns, reductns, discs (R thousands) | | 23 082 | 23 082 | 23 082 | 5 162 | 5 162 | 5 162 | 24 123 | 25 619 | 27 131 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Tokologo(FS182) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/07/2013 | 01/07/2009 | 01/07/2014 | 20150107 | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | Yes | No | | | No | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | | | No | No | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | Yes | No | | | | | |
| Implementation time of new valuation roll (mths) | | 48 | 60 | 12 | 24 | | | | | |
| No. of properties | 5 | 10 186 | 10 186 | 10 789 | 10 789 | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | 304 | | | 304 | 304 | 304 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | 2 607 | 2 608 | 2 608 | 9 050 | 9 050 | 9 050 | 9 050 | 9 050 | 9 050 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 2 607 | 2 608 | 2 608 | 9 050 | 9 050 | 9 050 | 9 050 | 9 050 | 9 050 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | No | | | | | |
| Differential rates used? (Y/N) | 5 | No | No | No | Yes | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | No | No | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | | | |
| Phasing-in properties s21 (number) | | 1 694 | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | 25.0% | 25.0% | 25.0% | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 3 525 | 3 857 | 10 762 | 6 267 | 6 267 | | 4 570 | 4 853 | 5 139 |
| Rate revenue expected to collect (R thousands) | 6 | 3 525 | 2 276 | 3 691 | 3 071 | 3 071 | | 2 742 | 2 912 | 3 084 |
| Expected cash collection rate (%) | | | 59.0% | 70.0% | 70.0% | 70.0% | | 60.0% | 60.0% | 60.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 589 | 639 | 6 873 | 627 | 627 | | 664 | 705 | 747 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 589 | 639 | 6 873 | 627 | 627 | | 664 | 705 | 747 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Tswelopele(FS183) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20090701 | 20090701 | 20090701 | | | | | | |
| Financial year valuation used | | 2009 | 2009 | 2009 | 2013 | | | 2017 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Municipal partnership s38 used? (Y/N) | | no | no | no | no | no | no | no | no | no |
| No. of assistant valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of data collectors (FTE) | 3 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 | 4 |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | 12 310 | 12 310 | 12 310 | 12 310 | 12 310 | 12 310 | 12 310 | 12 310 | 12 310 |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | 5 | 5 | 5 | 5 | 5 | 5 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | 5 | 5 | 5 | 5 | 5 | 5 |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | 4 | 4 | 4 | 1 | 1 | 1 | 1 | 1 | 1 |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | 117 | 117 | 117 | 120 | 120 | 120 | 120 | 120 | 120 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 1 | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 29 | 29 | 29 | 29 | 29 | 29 | 29 | 29 | 29 |
| Valuation reductions-public worship (R millions) | | 12 | 12 | 12 | 12 | 12 | 12 | 12 | 12 | 12 |
| Valuation reductions-other (R millions) | | 80 | 80 | 80 | 80 | 80 | 80 | 80 | 80 | 80 |
| Total valuation reductions: (R millions) | | 122 | 121 | 121 | 121 | 121 | 121 | 121 | 121 | 121 |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 4 347 | 4 347 | 4 347 | 4 347 | 4 347 | 4 347 | 4 347 | 4 347 | 4 347 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Special rating area used? (Y/N) | | No | No | No | Yes | | | Yes | | |
| Phasing-in properties s21 (number) | | 2 146 | 2 146 | 2 146 | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | .3% | .3% | .3% | 25.0% | | | 25.0% | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 3 954 | 3 485 | 3 485 | 10 000 | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | 3 207 | 3 250 | 3 250 | 9 200 | | | | | |
| Expected cash collection rate (%) | | 81.0% | 93.2% | | 92.0% | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 122 474 | 121 246 | 121 246 | 121 246 | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 122 474 | 121 246 | 121 246 | 121 246 | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Matjhabeng(FS184) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 07/07/2011 | 19000100 | | | | | | | |
| Financial year valuation used | | 2011/2015 | 2011/2015 | 2014/2018 | 2015/2019 | | | 2015/2019 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | | | No | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | 155 000 | 155 000 | | | 155 000 | | |
| No. of sectional title values | 5 | | | 75 000 | 75 000 | | | 75 000 | | |
| No. of unreasonably difficult properties s7(2) | | 4 000 | 4 000 | 5 000 | 5 000 | | | 5 000 | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | 5 | | | | | | | | | |
| Differential rates used? (Y/N) | | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Nala(FS185) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Lejweleputswa(DC18) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates, exemptns, reductns, discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Setsoto(FS191) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20080701 | 20080701 | 20140701 | 20140701 | | | | | |
| Financial year valuation used | | 39630 | 39630 | 41821 | 41821 | | | 41821 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | Yes | Yes | | | No | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | | | | | | |
| Implementation time of new valuation roll (mths) | | 24 | 24 | 12 | 12 | | | 12 | | |
| No. of properties | 5 | 30 011 | 30 011 | 30 011 | | | | | | |
| No. of sectional title values | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 | 5 |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | 45 | 45 | 45 | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 | 2 |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 380 | 380 | 388 | 388 | 388 | 388 | 388 | 388 | 388 |
| Valuation reductions-public worship (R millions) | | 36 | 36 | 67 | 67 | 67 | 67 | 67 | 67 | 67 |
| Valuation reductions-other (R millions) | | 25 | 25 | | | | | | | |
| Total valuation reductions: (R millions) | | 443 | 443 | 458 | 458 | 458 | 458 | 458 | 458 | 458 |
| Total value used for rating (R millions) | 5 | 3 484 | 3 484 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 3 484 | 3 484 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 | 5 515 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 24 674 | 26 809 | 28 257 | 30 104 | 30 104 | 30 104 | 30 314 | 33 346 | 36 680 |
| Rate revenue expected to collect (R thousands) | 6 | 17 272 | 21 447 | 22 605 | 24 084 | 24 084 | 24 084 | 24 252 | 26 677 | 29 344 |
| Expected cash collection rate (%) | | 70.0% | 70.0% | 80.0% | 80.0% | 80.0% | 80.0% | 80.0% | 80.0% | 80.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Dihlabeng(FS192) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20090701 | 20130701 | | 20130701 | | | | | |
| Financial year valuation used | | 39995 | 41456 | | Yes | | | Yes | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | | No | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | No | No | | | | | No | | |
| No. of assistant valuers (FTE) | 3 | 2 | 2 | | 2 | | | 2 | | |
| No. of data collectors (FTE) | 3 | 2 | 2 | | | | | 2 | | |
| No. of internal valuers (FTE) | 3 | | | | 3 | | | | | |
| No. of external valuers (FTE) | 3 | 3 | 3 | | | | | 3 | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | | | | | Yes | | |
| Implementation time of new valuation roll (mths) | | 12 | 12 | | 21 168 | | | 12 | | |
| No. of properties | 5 | 21 168 | 21 168 | | 704 | | | | | |
| No. of sectional title values | 5 | 704 | 704 | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | 150 | | | | | | | |
| No. of appeals by rate payers | | | 150 | | | | | | | |
| No. of successful objections | 8 | | 114 | | | | | | | |
| No. of successful objections > 10% | 8 | | 130 | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | 1 | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 455 | 455 | | 455 | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 455 | 455 | | 455 | | | | | |
| Total value used for rating (R millions) | 5 | 9 495 | 10 962 | | 10 962 | | | 10 962 | 10 962 | 10 962 |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 9 495 | 10 962 | | 10 962 | | | 10 962 | 10 962 | 10 962 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | YES | YES | | YES | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | YES | YES | | YES | | | Yes | | |
| Special rating area used? (Y/N) | | NO | NO | | NO | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | No | | |
| Rates policy accompanying budget? (Y/N) | | YES | YES | | YES | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 66 850 | 76 950 | | 90 809 | | | 104 196 | 111 073 | 117 960 |
| Rate revenue expected to collect (R thousands) | 6 | 53 480 | 61 560 | | 72 647 | | | 90 651 | 96 634 | 102 625 |
| Expected cash collection rate (%) | | 80.0% | 80.0% | | 80.0% | | | 87.0% | 87.0% | 87.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | 13 084 | 13 869 | | 14 701 | | | 14 701 | 14 701 | 14 701 |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discouts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 13 084 | 13 869 | | 14 701 | | | 14 701 | 14 701 | 14 701 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Nketoana(FS193) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | ##### | ## | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | | Yes | | | | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | | Yes | | | | | |
| Implementation time of new valuation roll (mths) | | 12 | 12 | | 12 | | | | | |
| No. of properties | 5 | 17 100 | 17 317 | 17 317 | 17 317 | 17 317 | 17 317 | 17 317 | 17 317 | 17 317 |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 642 | 394 | 394 | 394 | 394 | 394 | 394 | 394 | 394 |
| Municipality owned property value (R millions) | | 210 | 110 | 105 | 112 | 112 | 112 | 112 | 112 | 112 |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 892 | 1 027 | 1 027 | 1 027 | 1 027 | 1 027 | 1 027 | 1 027 | 1 027 |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | No | No | | | No | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 44 230 | 22 315 | 52 066 | 37 549 | 37 549 | 37 549 | 40 175 | 41 782 | 43 453 |
| Rate revenue expected to collect (R thousands) | 6 | 14 018 | 3 181 | 18 013 | 18 796 | 18 531 | 18 531 | 18 429 | 19 166 | 19 932 |
| Expected cash collection rate (%) | | 65.0% | 65.0% | 75.0% | 75.0% | 75.0% | 75.0% | 75.0% | 75.0% | 75.0% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Maluti-a-Phofung(FS194) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | 2010 | 2010 | 2010 | 2015 | | | 2015 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | No | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | | | No | No | | | NO | | |
| No. of assistant valuers (FTE) | 3 | 3 | 3 | 3 | 3 | | | 3 | | |
| No. of data collectors (FTE) | 3 | 20 | 20 | 3 | 3 | | | 3 | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | | | | | | |
| Implementation time of new valuation roll (mths) | | 8 | 8 | | 4 | | | 12 | | |
| No. of properties | 5 | 37 446 | 37 446 | 37 446 | 29 194 | | | 51 772 | | |
| No. of sectional title values | 5 | 130 | 130 | 130 | | | | 142 | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 8 059 | 8 059 | | | | | | | |
| No. of valuation roll amendments | | | | | | | | 95 | | |
| No. of objections by rate payers | | 187 | 187 | | | | | 118 | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | 97 | 97 | | | | | 95 | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | 180 | 180 | | | | | 2 275 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | 1 | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | 5 650 | | | | 12 321 | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | Yes | | | | No | | |
| Differential rates used? (Y/N) | 5 | | | Yes | | | | yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | No | | | | no | | |
| Special rating area used? (Y/N) | | | | No | | | | no | | |
| Phasing-in properties s21 (number) | | | | 149 | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | Yes | | | | yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 727 | 776 | 836 | 851 | 3 653 | 3 653 | 40 367 | 3 051 | 3 203 |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | 24 220 | | |
| Expected cash collection rate (%) | | | | | | | | 60.0% | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 29 | 34 | 35 | 35 | 55 | 55 | 4 441 | 37 | 384 |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | 7 | | |
| Rebates, exemptions - bona fide farm (R thousands) | | 59 | 66 | 103 | 60 | 281 | 281 | 23 219 | 295 | 310 |
| Rebates, exemptions - other (R thousands) | | 498 | 517 | 578 | 524 | 3 055 | 3 055 | 91 009 | 2 501 | 2 626 |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 586 | 616 | 716 | 619 | 3 391 | 3 391 | 118 676 | 2 833 | 3 320 |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Phumelela(FS195) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 2009/14 | 2009/14 | 20140701 | 20140701 | | | | | |
| Financial year valuation used | | 2009/14 | 2009/14 | 2014/18 | 2014/18 | | | 2015 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | No | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mths) | | 12 | 12 | 12 | 12 | | | 12 | | |
| No. of properties | 5 | 15 283 | 15 283 | 15 283 | 15 283 | 15 283 | 15 283 | 15 283 | 15 283 | 15 283 |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | 1 | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | 40 | 40 | 40 | 40 | 40 | 40 | 40 |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | No | No | No | No | No | No | No | No | No |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | 1 |
| Rate revenue expected to collect (R thousands) | 6 | 7 799 | 6 683 | 7 520 | 18 036 | 17 083 | 17 083 | 9 594 | 11 396 | 12 976 |
| Expected cash collection rate (%) | | 104.2% | 85.8% | 68.2% | 80.0% | 89.7% | 89.7% | 80.0% | 88.6% | 87.2% |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mantsopa(FS196) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 01/07/2008 | 01/07/2013 | 01/07/2013 | 01/07/2013 | | | | | |
| Financial year valuation used | | 2008 | 2013 | 2013 | 2013 | | | 2013 | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | No | No | No | No | | | No | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | No | No | No | No | No | No |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Implementation time of new valuation roll (mths) | | | 6 | | | | | | | |
| No. of properties | 5 | 17 700 | 17 700 | 17 700 | 17 700 | 17 700 | 17 700 | 17 700 | 17 700 | 17 700 |
| No. of sectional title values | 5 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| No. of unreasonably difficult properties s7(2) | | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 | 100 |
| No. of supplementary valuations | | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 | 1 |
| No. of valuation roll amendments | | 60 | 60 | 60 | 60 | 60 | 60 | 60 | 60 | 60 |
| No. of objections by rate payers | | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| No. of appeals by rate payers | | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 | 10 |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 | 2 410 |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | Yes | Yes | Yes | Yes | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | Yes | Yes |
| Special rating area used? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 11 825 | 12 668 | | 13 850 | 12 994 | 12 994 | 13 888 | 14 721 | 15 604 |
| Rate revenue expected to collect (R thousands) | 6 | 1 678 | 9 413 | | | | | | | |
| Expected cash collection rate (%) | | 1 400.0% | 7 400.0% | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Thabo Mofutsanyana(DC19) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mqohaka(FS201) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Ngwathe(FS203) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20080901 | | | 20140701 | | | | | |
| Financial year valuation used | | | | | Yes | | | Y | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | No | | | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | | | | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | 1 | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | | | | | | Yes | | |
| Implementation time of new valuation roll (mths) | | | | | 40 261 | | | | | |
| No. of properties | 5 | | | | 1 359 | | | 41 620 | | |
| No. of sectional title values | 5 | | | | | | | 1 359 | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | 1 | | | | | | 1 | | |
| No. of valuation roll amendments | | 68 | | | | | | | | |
| No. of objections by rate payers | | 2 | | | | | | 86 | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | 75 | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | 4 924 800 | | | 1 | | |
| Public service infrastructure value (R millions) | 5 | 50 269 | | | | | | | | |
| Municipality owned property value (R millions) | | 1 124 652 | | | | | | 15 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | Yes | | |
| Differential rates used? (Y/N) | 5 | | | | | | | Yes | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | Yes | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 48 723 | 42 923 | 51 297 | 56 633 | | | 25 | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | 45 307 | | | | | |
| Expected cash collection rate (%) | | | | | 80.0% | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | 25 | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | 25 | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Metsimaholo(FS204) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | 20120701 | 20130701 | 20140701 | 20150701 | | | | | |
| Financial year valuation used | | 2012/13 | 2013/14 | 2014/15 | 2015/16 | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Municipal partnership s38 used? (Y/N) | | No | No | No | | | | No | | |
| No. of assistant valuers (FTE) | 3 | 3 | 3 | 3 | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | | | 1 | | |
| No. of additional valuers (FTE) | 4 | | 1 | | | | | | | |
| Valuation appeal board established? (Y/N) | | | Yes | | | | | No | | |
| Implementation time of new valuation roll (mths) | | 24 | 24 | 24 | 36 | | | 48 | | |
| No. of properties | 5 | 39 433 | 38 525 | 37 312 | | | | 37 312 | | |
| No. of sectional title values | 5 | 986 | 937 | 957 | | | | 957 | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | 1 | 1 | 1 | | 1 | 12 | 12 | 12 |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 151 | 151 | | | | | | | |
| No. of appeals by rate payers | | 49 | 49 | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | 102 | 102 | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 29 | 52 | 65 | | | | 65 | | |
| Municipality owned property value (R millions) | | 113 236 | 113 236 | 113 236 | | | | 113 236 | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | 521 | 521 | 521 | | | | 521 | | |
| Valuation reductions-nature reserves/park (R millions) | | 78 | 78 | 78 | | | | 78 | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 599 | 599 | 599 | | | | 599 | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | 14 760 | 14 760 | 14 760 | | | | 14 760 | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | Yes | Yes | | | Yes | | |
| Differential rates used? (Y/N) | 5 | No | No | No | No | | | No | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | No | No | No | No | | | No | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | Yes | Yes | Yes | | | Yes | | |
| Fixed amount minimum value (R thousands) | | 35 | 50 | 50 | 35 | | | 35 | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | 88 537 | 88 537 | 88 537 | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | 70 830 | 70 830 | 70 830 | | | | | | |
| Expected cash collection rate (%) | | 80.0% | 80.0% | 80.0% | 82.0% | | 85.0% | 85.0% | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 9 529 | 9 529 | 9 529 | | | | 9 529 | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | 9 529 | 9 529 | 9 529 | | | | 9 529 | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Mafube(FS205) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | Yes | Yes | | Yes | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | Yes | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | No | No | no | Yes | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | 1 | 1 | 1 | 1 | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | Yes | Yes | yes | Yes | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | 13 806 | 13 806 | 13 806 | 13 806 | | | | | |
| No. of sectional title values | 5 | 102 | 102 | 102 | 102 | | | | | |
| No. of unreasonably difficult properties s7(2) | | 255 | 255 | 255 | 255 | 255 | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | 120 | 120 | 120 | 289 | 289 | | | | |
| No. of appeals by rate payers | | 150 | 150 | 150 | 15 | 15 | | | | |
| No. of successful objections | 8 | 100 | 100 | 100 | 150 | 150 | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | 445 | 445 | | 445 | 445 | | 445 | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | 2 | 2 | 2 | 2 | 2 | | 2 | | |
| Valuation reductions-R15,000 threshold (R millions) | | 1 | 1 | 1 | 1 | 1 | | 1 | | |
| Valuation reductions-public worship (R millions) | | 3 | 3 | 3 | 3 | 3 | | 3 | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | 6 | 6 | 6 | 6 | 6 | | 6 | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | Yes | Yes | | Yes | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | No | No | | No | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | Yes | Yes | | Yes | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | 8 695 | 8 695 | | 8 695 | | | | | |
| Rebates, exemptions - indigent (R thousands) | | 1 | 1 | | 1 | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | 3 | 3 | | 3 | | | | | |
| Phase-in reductions/discounts (R thousands) | | 2 | 2 | | 2 | | | | | |
| Total rebates, exemptns, reductns, discs (R thousands) | | 6 | 6 | | 6 | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer

Free State: Fezile Dabi(DC20) - Table SA11 Property Rates Summary

| Description | Ref | 2012/13 | 2013/14 | 2014/15 | Current year 2015/16 | | | 2016/17 Medium Term Revenue & Expenditure Framework | | |
|---|-----|-----------------|-----------------|-----------------|----------------------|-----------------|--------------------|---|---------------------|---------------------|
| | | Audited Outcome | Audited Outcome | Audited Outcome | Original Budget | Adjusted Budget | Full Year Forecast | Budget Year 2016/17 | Budget Year 2017/18 | Budget Year 2018/19 |
| Valuation: | 1 | | | | | | | | | |
| Date of valuation: | | | | | | | | | | |
| Financial year valuation used | | | | | | | | | | |
| Municipal by-laws s6 in place? (Y/N) | 2 | | | | | | | | | |
| Municipal/assistant valuer appointed? (Y/N) | | | | | | | | | | |
| Municipal partnership s38 used? (Y/N) | | | | | | | | | | |
| No. of assistant valuers (FTE) | 3 | | | | | | | | | |
| No. of data collectors (FTE) | 3 | | | | | | | | | |
| No. of internal valuers (FTE) | 3 | | | | | | | | | |
| No. of external valuers (FTE) | 3 | | | | | | | | | |
| No. of additional valuers (FTE) | 4 | | | | | | | | | |
| Valuation appeal board established? (Y/N) | | | | | | | | | | |
| Implementation time of new valuation roll (mths) | | | | | | | | | | |
| No. of properties | 5 | | | | | | | | | |
| No. of sectional title values | 5 | | | | | | | | | |
| No. of unreasonably difficult properties s7(2) | | | | | | | | | | |
| No. of supplementary valuations | | | | | | | | | | |
| No. of valuation roll amendments | | | | | | | | | | |
| No. of objections by rate payers | | | | | | | | | | |
| No. of appeals by rate payers | | | | | | | | | | |
| No. of successful objections | 8 | | | | | | | | | |
| No. of successful objections > 10% | 8 | | | | | | | | | |
| Supplementary valuation | | | | | | | | | | |
| Public service infrastructure value (R millions) | 5 | | | | | | | | | |
| Municipality owned property value (R millions) | | | | | | | | | | |
| Valuation reductions: | | | | | | | | | | |
| Valuation reductions-public infrastructure (R millions) | | | | | | | | | | |
| Valuation reductions-nature reserves/park (R millions) | | | | | | | | | | |
| Valuation reductions-mineral rights (R millions) | | | | | | | | | | |
| Valuation reductions-R15,000 threshold (R millions) | | | | | | | | | | |
| Valuation reductions-public worship (R millions) | | | | | | | | | | |
| Valuation reductions-other (R millions) | | | | | | | | | | |
| Total valuation reductions: (R millions) | | | | | | | | | | |
| Total value used for rating (R millions) | 5 | | | | | | | | | |
| Total land value (R millions) | 5 | | | | | | | | | |
| Total value of improvements (R millions) | 5 | | | | | | | | | |
| Total market value (R millions) | 5 | | | | | | | | | |
| Rating: | | | | | | | | | | |
| Residential rate used to determine rate for other categories? (Y/N) | | | | | | | | | | |
| Differential rates used? (Y/N) | 5 | | | | | | | | | |
| Limit on annual rate increase (s20)? (Y/N) | | | | | | | | | | |
| Special rating area used? (Y/N) | | | | | | | | | | |
| Phasing-in properties s21 (number) | | | | | | | | | | |
| Rates policy accompanying budget? (Y/N) | | | | | | | | | | |
| Fixed amount minimum value (R thousands) | | | | | | | | | | |
| Non-residential prescribed ratio s19? (%) | | | | | | | | | | |
| Rate revenue: | | | | | | | | | | |
| Rate revenue budget (R thousands) | 6 | | | | | | | | | |
| Rate revenue expected to collect (R thousands) | 6 | | | | | | | | | |
| Expected cash collection rate (%) | | | | | | | | | | |
| Special rating areas (R thousands) | 7 | | | | | | | | | |
| Rebates, exemptions - indigent (R thousands) | | | | | | | | | | |
| Rebates, exemptions - pensioners (R thousands) | | | | | | | | | | |
| Rebates, exemptions - bona fide farm (R thousands) | | | | | | | | | | |
| Rebates, exemptions - other (R thousands) | | | | | | | | | | |
| Phase-in reductions/discounts (R thousands) | | | | | | | | | | |
| Total rebates,exemptns,eductns,discs (R thousands) | | | | | | | | | | |

References

1. All numbers to be expressed as whole numbers except FTEs and Rates in the Rand
2. To give effect to rates policy
3. Full Time Equivalent (FTE) should be expressed to one decimal place and takes into account full time and part time staff
4. Required to implement new system (FTE)
5. Provide relevant information for historical comparisons. Must reconcile to the total of Table SA12
6. Current and budget year must reconcile to Table A4 Budgeted Financial Performance (revenue and expenditure)
7. Included in rate revenue budget
8. In favour of the rate-payer